

## MAKING AN APPLICATION IN THE COURT OF PROTECTION

**THURSDAY 9 JANUARY 2025 – 13:45 – 17:15**

- Registration:** 13:15
- Venue:** Carlton Hotel, East Overcliff Drive, Bournemouth, Dorset BH1 3DN
- Parking:** Please note the entrance to the car park is in Grove Road. There is no charge for BDLS delegates to park – just inform Reception of their car registration number when they arrive. The car park has recently been extended so there is now plenty of parking available. Alternatively, there is metered street parking on the roads around the hotel.
- Cost:** **£95** Solicitor Member; Associate Member; Trainees (Solicitor, Cilex & Apprentices)  
**£145** Non Member of BDLS
- Booking Reference:** 614
- CPD:** 3
- SRA Competence:** B <https://www.sra.org.uk/solicitors/resources/continuing-competence/cpd/competence-statement/>

*Louise Levene from Finders International, sponsors for this event, will commence with a short presentation regarding Finders' work on estate administration, with a focus on identifying and gathering in estate assets.*

This last year has seen some significant changes within the realm of Court of Protection, not only in recent case law but also in the practice and procedure. Whilst these changes are designed to make processes smoother, this update will focus on the numerous changes that have come in and the practical application of each. We will cover important changes such as:

- The new online application system- pros and cons
- The New professional deputy standards and what they mean for deputyship practice
- DOLS
- Litigation friend vs Official Solicitor appointments
- Personal budgets and Direct payment accounts and the management of P's affairs
- Recent Case Law and its impact
- Costs assessments- issues and how to make the process "smoother"

### Speaker Profile:

This lecture will be presented by **Helen Forster**. Helen is the managing director of her law firm, HTF Legal, based in Yorkshire, she is a solicitor and trusts and estates practitioner and has spent over 14 years working in the private client sector. Over the years she has received numerous awards including the category of rising star in England and Wales in the Modern Law Awards in 2016, where she came second. More recently her firm has won "inheritance firm of the year Yorkshire" in 2023. Her particular specialisms include tax planning and mental capacity work and, in addition, she provides training and seminars around the country on the subject



**Please book online at:** <https://www.bournemouthlaw.com/bournemouth-district-law-society-lectures>

**Course Notes:** Lecture notes will be emailed to delegates in advance for either printing or accessing via their laptop or alternative device on the day.

**Payment for lectures:** Please be aware that payment must be received at the office **before** the lecture takes place. Course bookings will only be confirmed upon payment. All payments are to be paid by BACS. No refunds within 7 days of the course.