

Lecture Programme 2022 and 2023

Live Webinars
Face to Face Lectures

Date and Time	<u>Lecture</u>	Lecturer	<u>Venue</u>
2022			
13 September 2022 14.00 – 17.15	Conveyancing Law Update	Richard Snape	Village Hotel
21 September 2022 12:30 – 13:30	LIVE TIME WEBINAR Wellbeing Series: Imposter Syndrome Masterclass	Donna Smith	Zoom
28 September 2022 AND 5 October 2022 9.30 – 11.00 am`	LIVE TIME WEBINARS – Acting for a Buyer on a New Build – Pitfalls and Tips	Lorraine Richardson	Zoom
18 October 2022 13:00 – 14:00	LIVE TIME WEBINAR Cryptocurrency	College Chambers	Zoom
20 October 2022 09:30 – 14:30	Private Client Conference	Various	Village Hotel
7 November 2022 09:30 – 16;00	The Complete Family Law Introduction	Safda Mahmood	Village Hotel
22 November 2022 14:00 – 17:15	Contract and Commercial Update	Chris Beanland	Marsham Court Hotel
30 November 2022 14:00 – 17:15	Civil Litigation Review – The last 12 months – All you need to know.	Andrew McLoughlin	Carlton Hotel
1 December 2022 09.15 – 15.45	Property Law Conference	Various	Village Hotel
14 December 2022 10.00 – 13.15	An Introduction to Commercial Leases	lan Quayle	Carlton Hotel
14 December 2022 14.00 – 17.15	Commercial Leases – Key Issues for Commercial Property Lawyers	lan Quayle	Carlton Hotel
2023			
11 January 2023 12:30 – 13:30	LIVE TIME WEBINAR- Managing Menopause in the Workplace	Nicola Green	Zoom
24 January 2023 11:00 – 12:00	WEBINAR (Title to be confirmed)	Richard Snape	Zoom
18 January 2023 14:00 – 17:15	Will Drafting including RNRB	Lesley King	Village Hotel
21 February 2023 11:30 – 13:00	Professional Negligence Update (To be confirmed)	Helen Swaffield	Zoom
23 February 2023 11:30 – 13:00	Culture and Diversity Awareness	Mindcare Training	Zoom
7 March 2023 10:00 – 12:15	LIVE TIME WEBINAR Supervision: A Best Practice Guide for Law Firms	Paul Bennett	Zoom

For further details please visit Bournemouth and District Law Society Website – www.bournemouthlaw.com/lectures or contact the BDLS office Tel: 01202 587551 – Email: office@bournemouthlaw.com



CONVEYANCING LAW UPDATE

THECDAY	10 CED	TEMBER 202	33 44 00	

Registration:

13,30

Venue:

The Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

Parking

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park – no registration number to enter and no code needed to exit the car park. If you stay over 4 hours you will need to go to the Hotel Reception to obtain the code to tap into the

machine at the car park exit.

Cost:

£95.00 - Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non Member of BDLS

3 hr CPD

Conveyancing continues to undergo major changes. In particular, estate rentcharges continue to cause problems. In addition, the External Wall System (EWS) certificates in relation to cladding are causing major problems.

Topics covered include:

- The Help to Buy Scheme, First Homes and the new Model Shared Ownership Lease
- Estate rentcharges
- The Leasehold Reform (Ground Rent) Act 2022
- Competition and Markets Authority investigation of ground rents
- The Fire Safety Act 2021
- EWS1 Certificates and cladding
- Recent case law
- Solicitor's undertakings after the Supreme Court case of Harcus Sinclair v Your Lawyers (2021)
- Planning permission changes
- · Recent case law on leases, services charge, restrictive covenants and easements

This Seminar will be presented by:-

Richard Snape – has been the Head of Professional Support at Davitt Jones Bould since 2002. He speaks at numerous courses for law societies all over the country, various public courses, in-house seminars within solicitors firms and has also talked extensively to local authorities and central government bodies. His areas of specialism include both commercial and residential property, in particular in relation to local government law, conveyancing issues, development land, commercial property and incumbrances in relation to land.

BOOKING FORM

CONVEYANCING LAW UPDATE

TUESDAY 13 SEPTEMBER 2022 - THE VILLAGE HOTEL, BOURNEMOUTH 14.00 - 17.15

Please complete and return this slip with your payment to email: office@bournemouthlaw.com by Tuesday 6 September 2022

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
Chequ	Cheque/BACS* payment made for	

PAYMENT BY BACS ONLY
Account Name: Bournemouth & District Law Society Account
No: 56568851 Sort Code: 56-00-35.
Important: Please quote reference 919/initials or surname of

delegate"

*Please indicate

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	



WEBINAR: IMPOSTER SYNDROME MASTERCLASS

WEDNESDAY 21 SEPTEMBER 2022- 12:30 - 13:30

Webinar details:

The platform is **Zoom** and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if

you are remote accessing your office computer - you may want to forward the link.

Cost:

£25 - Member and Associate Members of BDLS/Trainee Solicitor

£50 - Non-Member of BDLS

1 hour CPD

Join Donna for one hour and discover the three key steps to increasing your self-belief and self-confidence whilst turning down the volume of your inner critic – Imposter Syndrome!

This Seminar is for those who are wondering:

- How to deal with Imposter Syndrome when it triggers you
- How to meet every situation with tremendous confidence in your talents and abilities

Learn how to put imposter syndrome back in its box with Donna Smith, a former lawyer and imposter syndrome victim herself. Donna will share with you her challenges with imposter syndrome and how it ultimately derailed her legal career. Now she acts on imposter syndrome before it acts on her and you can too!

This webinar will be presented by **DONNA SMITH** For the past 20 years she has been studying burnout and now coaches and trains lawyers on how to take their wellbeing and development as seriously as they take the law. Donna is a qualified Coach and NLP Practitioner. The **BURN BRIGHT PROGRAMME** is based on her own experience of recovering from and avoiding burnout. She has created a proven process that moves individuals from feeling burnt out, stresse d and overwhelmed to high performing, resilient and happy. She is the author of the upcoming *Burn Bright Journal for Lawyers – daily practices to help you thrive in your legal career*.

BOOKING FORM

WEBINAR: IMPOSTER SYNDROME MASTERCLASS

WEDNESDAY 21 SEPTEMBER 2022 12:30 - 13:30 VIA ZOOM

Please complete and return this slip to office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£25
	Associate Member	£25
	Members of the BDJLD	£25
	Trainee Solicitor	£25
	Non-Member	£50
Cheau	e/BACS* payment made for	£

*Please indicate

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Name of Firm	
Email	



3 hours CPD

WEBINAR - ACTING FOR A BUYER ON A NEW BUILD - PITFALLS AND TIPS

WEDNESDAYS 28 SEPTEMBER & 5 OCTOBER 2022 - 9.30 - 11:00

Webinar details: The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed

to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud

Meetings. Please note that it may not be possible to access your video and microphone if you are remote

accessing your office computer - you may want to forward the link.

Cost: £95 – Member and Associate Members of BDLS/Trainee Solicitor £145 – Non-Member of BDLS

This course is being presented by Lorraine Richardson as two 11/2 hour webinars, one week apart.

There is a mountain of paperwork for conveyancers to consider when acting for a buyer on a new build – which is a risk for the client and the firm. This three-hour course will focus on some of the riskier aspects including:

- Planning Issues: CIL/s106 Agreements and how they may affect your client
- Planning Issues: The worry of pre-commencement conditions
- What searches should you carry out and why?
- Amendments to the Standard Conditions of Sale which ones should you accept?
- Some lender and Help to Buy requirements

Lorraine Richardson (M.A. Cantab) is a conveyancing expert, solicitor, and legal trainer.

Whilst in partnership in practice, she ran a branch office and was the COLP for her firm. Lorraine is now freelance and has set up her own company, Adapt Law Limited. In addition to locum work, she writes and delivers training for a variety of organisations including law firms, universities, and professional bodies.

Lorraine works with the Legal Training Team to deliver bespoke courses for in house firms and in addition to conveyancing, she also specialises in compliance, legal skills and professional conduct.

Lorraine is a main contributor for the monthly update publication for practitioners, 'The Practical Lawyer' and is delighted that her new book, 'A Practical Guide to Residential Freehold Conveyancing', has been published by Law Brief Publishing.

BOOKING FORM

WEBINAR - ACTING FOR A BUYER ON A NEW BUILD - PITFALLS AND TIPS WEDNESDAYS 28 SEPTEMBER & 5 OCTOBER 2022 - 9:30 - 11.00

Please complete and return this slip to office@bournemouthlaw.com with payment by Wednesday 21 September 2022

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BACS*	payment made for	£
	Non-Member	£145
	Trainee Solicitor	£95
	Associate Member	£95
	Solicitor Member	£95
No*	Membership Type	Cost

^{*}Please indicate

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WEBINAR: CRYPTO, COFFEE AND COUNSEL

TUESDAY 18 OCTOBER 2022 - 13:00 - 14:00

Webinar details: The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The

link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to

forward the link.

Cost: £35 – Member and Associate Members of BDLS/Trainee Solicitor

£50- Non-Member of BDLS

CPD: 1 HOUR

Topics covered include:

What are cryptocurrencies and cryptocurrency

What is the current family law around cryptocurrency

What issues do you need to be aware of in litigation

What does the future hold for cryptoassets and in Family Finance



This lecture will be presented by **TAHINA AKTHER & MILLIE ELLIOTT** — Tahina has a dual practice in both Chancery (Traditional & Commercial) and Family Finance law. Her ability is reflected by being recognised in the Legal 500 in both areas. Tahina is Head of the Family Finance Team in addition to being a Contentious Trust and Probate specialist- a member of ACTAPS and the Chancery Bar Association. Tahina's knowledge of business law and chancery practice means she is well versed in matters that cross over both practice areas. Millie advises and represents parties at all stages of financial remedy disputes. She has been instructed to represent clients at first

appointments, financial dispute resolution hearings and final hearings. Millie has acted in multi-day fact finding and final hearings. Millie is known for her thorough and committed preparation. She has been described as having an empathetic air that puts clients at ease. She prides herself on her affable and reassuring manner and endeavours to make the court process less stressful for her clients.





BOOKING FORM

WEBINAR: CRYPTO, COFFEE AND COUNSEL

TUESDAY 18 OCTOBER 2022 13:00 - 14:00 VIA ZOOM

Please complete and return this slip with your payment by email to office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£35
	Associate Member	£35
	Trainee Solicitor	£35
	Non-Member	£50
BACS*	payment made for	£

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Email	



PRIVATE CLIENT CONFERENCE

THURSDAY 20 OCTOBER 2022 - 09:30 - 16:30
Inspiration Suite, The Village Hotel, Wessex Fields, Deansleigh Road,
Bournemouth

COST

£125 Solicitor Member/Associate Member/Trainee Solicitor £170 Non-Member of BDLS

CPD

6 Hours

BOOKING

Please complete and return the booking slip below. Please note that places are limited so early booking is recommended to avoid disappointment

VENUE

The Village, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park — no registration number to register and no code required to exit the car park. If you stay over 4 hours you will need to obtain a code from the hotel reception to exit. For all day Conferences the Conference Organiser will be given the code to hand out to delegates

Kindly sponsored by:





PROGRAMME

09.00 - 09.30

09:30

Registration and refreshments

Introduction by Chair

Kerry Richardson, Chair of BDLS Private Client Group



Kerry is a Private Client Solicitor working at Heppenstalls Solicitors LLP and based at their New Milton office. She specialises in Will drafting, Lasting Powers of Attorney, Deputyship applications, Court of Protection matters and Probate and Estate administration. She is active in the local legal community as a member of BDLS and the current Chair of the BDLS Private Client Group.



09:30 - 11:00 1 hour 30 mins

A Tax and Trust Planning Update John Bunker



John is a freelance lecturer and also Consultant Solicitor and Chartered Tax Adviser with Irwin Mitchell LLP. John is the co-Editor of the Law Society's new IHT Planning Handbook (published Dec 2020) of which he wrote one third. With over 30 years of experience as a solicitor specialising in wills, trusts, estate and tax planning, and more than 25 years as a Chartered Tax Adviser, John serves on HMRC's Capital Taxes Liaison Group and the TRS sub-group helping HMRC with the guidance needed on the new TRS Manual for 5MLD, and on TACT's Private Trusts Committee. John served as Chair of the Chartered Institute of Taxation's Private Client (UK) Tax committee for 3 ½ years until Sept

2021, and on the HMCTS Probate Advisory Group (representing STEP) for 18 months until Nov 2021.

John created his role in technical development and know-how, originally for Thomas Eggar's 100 strong Private Client team, in 2012 after 23 years as a partner. This role developed within Irwin Mitchell Private Wealth to include teams in offices across the country. Alongside this John has developed external training work in a freelance capacity. He brings enthusiasm for his subject, where he seeks to illuminate technical details with practical insight, to training for local law societies, the Law Society, branches of CIOT, STEP, SFE and other professional groups, as well as MBL, Professional Conferences, Legal Training Consultancy and individual firms.

This session will include some planning issues re: the Trust Register (TRS) which are relevant to wills and probate practice. With many changes to the TRS Manual in the first 5 months of 2022, and more expected, issues are being clarified even as the original Sept 2022 deadline approaches. John will seek to bring you the latest clarity on the difficult areas including properties held in will trusts. The tax update will include some latest ideas for IHT planning in the current regime.

11.00 – 11:15 15 mins

1 hour 30 mins

15 mins 11.15- 12:45

Refreshments

Pensions and Life Policies in Estate Planning John Bunker

Looking at this from the lawyer's perspective, understanding how we can use these tools to help clients save tax and meet needs of beneficiaries. This will include pensions death benefit taxation, guidance on the use of nominations and expressions of wishes and how these fit in with planning for RNRB, the £2m threshold and lifetime planning for the best use of assets. This will also cover estate planning for spouses and how the assets in each name interact to get the right long-term solutions, taking into account all that will pass to beneficiaries on death.

12:45 - 13:30 45 mins

Lunch



13:30 -14:30 1 hour

Care Homes, the new funding rules and asset protection Helen Forster



Helen is a consultant solicitor and trusts and estates practitioner based in Yorkshire and has spent over 10 years working in the private client sector. Over the years she has received numerous awards including the category of rising star in England and Wales in the Modern Law Awards in 2016, where she came second. Her particular specialisms include tax planning and mental capacity work, and in addition she provides training and seminars around the country on the subject.

This session will cover:

- The current care fee system
- The new proposed system
- Option 1 Care fees planning in Wills
- Option 2- lifetime planning and pitfalls

14:30 - 15:15 45 minutes "Put up or shut up" orders: when and how should executors apply for them

Carol Davies, College Chambers



Carol is a barrister at College Chambers in Southampton. Carol has practiced for 25 years in civil litigation and family financial matters with particular interest and specialism in probate and inheritance cases. Carol has also dealt with Court of Protection matters, in terms of both property and affairs and health and welfare for over 14 years. Her experience in commercial and contract disputes enhances Carol's skills and knowledge to deal with such issues in any probate disputes. She is also a civil and commercial mediator since 2007 and she became a Fellow of the Chartered Institute of Arbitrators in 2018

This session considers the option of applying to the court of a "put up or shut up" order when a challenge is being made against the validity of a will but the challenger is not getting on with her case or claim, delaying the administration of the estate.

This kind of order arose in the case of *Cobden-Ramsey v Sutton* [2009] WTLR 1303 and discussed in *Sherman v Fitzhugh Gates (a firm)* [2003] EWCA Civ 886. It has also been discussed in the more recent case of *Parsons & Hill v Reid & Shaw* [2022] EWHC 755 (Ch) in the context of an intimated breach of trust under a will trust.

We will consider this option along with other potential applications and the practice and procedure involved.

15:15 - 15:30 15 mins Refreshments



15:30 - 16:30 1 hour

IHT Charges on Trusts Anthony Nixon



Anthony is a consultant with Paris Smith LLP. He has previously been a partner at Irwin Mitchell, Thomas Eggar and Lester Aldridge. As well as being a solicitor, Anthony is a chartered tax adviser and trust and estate practitioner. He is well known across the south of England for his lectures on both law and taxation as they affect private clients, trusts and estates. He is the joint general editor (with John Bunker) of the Law Society's Inheritance Tax Planning

Handbook, published in December 2020, as well as the author of chapters in that book on: anti-avoidance; business and agricultural reliefs; and grossing up and similar calculations.

This session will cover:

- A guide to the different categories of trust for IHT purposes
- The mysteries of 10 year and exit charges explained
- Inter-reaction with CGT and SDLT
- Traps for the unwary

16.30

Close

BOOKING FORM

PRIVATE CLIENT CONFERENCE

THURSDAY 20 OCTOBER 2022 09:30 - 16:30 - THE VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Thursday 13 October 2021

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ - DX 7616 Bournemouth - Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£125
	Associate Member	£125
	Trainee Solicitor	£125
	Non-Member	£170
Chegu	e/BACS* payment made for	£

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^{*}Please indicate

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	
Any special dietary requirements?	



THE COMPLETE FAMILY LAW INTRODUCTION

MONDAY 7 NOVEMBER 2022 - 09:30 - 16:00

Registration:

09:00

Venue:

Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

Parking:

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park - no registration number to register and no code needed to exit the car park. For all day Conferences the Organiser - Mandy or Julie - will hand out the exit code to

delegates

Cost:

£125 – Members and non-members

5 hours CPD

This course will benefit Solicitors, Chartered Legal Executives, Trainees, Support Staff, Paralegals, those new to this area of law, those that would like a refresher and those who have had a career break and are returning to this specialisation. It will be particularly helpful also for those who are moving to family law from other disciplines, whether contentious or non-contentious. It will provide you with the essentials of being able to represent a client from the point of instruction through to outcome.

LEARNING OUTCOMES

To become more familiar with the law, practice and procedure in family law and practice To keep abreast of significant case law and statutory developments To become confident in handling various type of family cases. To draft appropriate documents competently and efficiently To be able to apply the criteria to practical cases

Level: Introduction//Intermediate

The areas to be covered are:

- **Essential Skills and Managing Client Expectations**
- Marital Breakdown Divorce, Dissolution and (Judicial) Separation
- **Funding Family Law Cases, and Drafting Essential Documents**
- **Financial Orders and other forms of Financial Remedy**
- **Assisting Unmarried Parties and Remedies available**
- Orders for Personal Protection (Non Molestation and Occupation Orders)
- Children Proceedings Disputes between individuals
- **Local Authority Applications, Care Orders and Processes**

This course will be presented by SAFDA MAHMOOD - Senior Solicitor and Advocate, as well as a

nationally recognised Professional Development provider. Safda has practiced and lectured in Family Law for over 26 years and is on the Law Society Children Law Accredited Panel, specialising in Children

and Adoption Law.

As an author, he has written for various publications, such as Jordans' Family Law Journal, The Legal Executives Journal, Solicitors Journal and the Law Society. Safda is co-author of the title 'Child Care and Protection: Law and Practice: Sixth Edition, by Wildy, Simmons and Hill Publishing, and has recently written Covid-19 and Family Law in England and Wales - The Essential Guide' 1st Edition, by Law Brief Publishing, as well as the Law Society Children Law Handbook 2021, 1st Edition



BOOKING FORM THE COMPLETE FAMILY LAW INTRODUCTION

MONDAY 7 NOVEMBER 2022

09:30 - 16:00- VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip to office@bournemouthlaw.com with your payment.

No*	Membership Type	Cost
	Solicitor Member	£125
	Associate Member	£125
	Trainee Solicitor	£125
	Non-Member	£125
BACS*	payment made for	£

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*Please indicate

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Name of Firm	
Address/DX No	
Email	



CONTRACT AND COMMERCIAL UPDATE

TUESDAY 22 NOVEMBER 2022 - 14.00 - 17.15

Registration:

13:30

Venue:

Marsham Court Hotel, 3 Russell Cotes Road, Bournemouth BH1 3AB

Parking: This is at the rear of the hotel (postcode BH1 3AU) and there is no parking charge. On arrival, please inform hotel reception of your car registration number and, when you leave, ask for the exit code to raise the exit barrier. Alternatively, there is parking at Berry Court in St Peter's Road, Central Car Park in Upper Hinton Road or street parking around the hotel.

Cost:

£95.00 – Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non-Member of BDLS

3 hours CPD

This course provides busy practitioners with a practical update on contract and commercial developments over the last year or so. The course is aimed at both contentious and non-contentious lawyers and will give attendees practical pointers to use in their practice areas. The course will cover but is not limited to:

- Johnny Rotten's attempt to invoke every conceivable kind of estoppel rejected and defeated by implied term: Jones v Lydon [2021] EWHC 2321
- Exploiting monopoly position is not economic duress: Pakistan International Airlines Corp v Times
 Travel (UK) Ltd [2021] UKSC 40
- No implied term that obligation to pay rent suspended when premises closed due to Covid: London (Trocadero) (2015) Ltd v Picturehouse Cinemas Ltd [2021] EWHC 2591
- 12% compounded default interest was penalty: Ahjuha Investments Ltd v Victorygame Ltd [2021]
 EWHC 2382
- Rare example of onerous term not incorporated into contract because insufficient steps taken to bring it to other party's attention: Blu-sky Solutions Ltd v Be Caring Ltd [2021] EWHC 2619
- Are there special rules for construction of settlement agreements?: Maranello Rosso Ltd v Lohomij BV
 8 others [2021] EWHC 2452
- Does a clause requiring a party to 'take all reasonable action' to mitigate loss compel a party to commence litigation against a third party?: Equitix EEEF Biomass 2 v Fox & others [2021] EWHC 2531
- No frustration of contract where contract allocates risk: Iris Helicopter Leasing Ltd v Elitaliana SRL
 [2021] EWHC 2459
- First shot wins battle of the forms: TRW Ltd V Panasonic Industry Europe Ltd [2021] EWCA Civ 1558
- Construction of exclusion clause: Soteria Insurance Ltd v IBM UK Ltd [2022] EWCA Civ 440.

This lecture will be presented by **Chris Beanland.** Chris is Associate Professor at the University of Law. Before moving into teaching Chris worked in the restructuring department of an international law firm. Chris is involved in training law firms, regulators and the public sector on corporate and insolvency law

BOOKING FORM CONTRACT AND COMMERCIAL UPDATE

TUESDAY 2 NOVEMBER 2022

14.00 - 17.15 - MARSHAM COURT HOTEL, 3 RUSSELL COTES ROAD, BOURNEMOUTH BH1 3AB

Please complete and return this slip with your payment by Tuesday 15 November 2022

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ - DX 7616 Bournemouth - Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
Cheau	e/BACS* payment made for	£

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CIVIL LITIGATION – THE LAST 12 MONTHS ALL YOU NEED TO KNOW

WEDNESDAY 30 NOVEMBER 2022 - 14.00 - 17.15

Registration:

13.30

Venue:

Carlton Hotel, East Overcliff, Grove Road, Bournemouth, Dorset, BH1 3DN

Please note the entrance to the large car park is in Grove Road. There is no charge for BDLS delegates to park at the hotel – they will just need to give

Reception their car registration number on arrival.

Cost:

£95.00 - Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non Member of BDLS

3 hours CPD

This course follows on from the present and future webinar. It will explore:

- How much can you charge your client? Belsner v Cam (2022) the impact for your practice
- Decisions on the new vulnerable witness rules
- Forthcoming fixed costs rules
- CPR change October 2022
- Witness/Expert statements-developments over the last 12 months
- How lucrative a default costs certificate can be
- Part 36 rewards
- The future of budgeting
- Damages based agreements after Zuberi

Relevant recent case law will be examined, extensive notes will be provided and there will be time allocated for delegate questions

This lecture will be presented by **ANDREW MCLOUGHLIN** – Andrew has been a Solicitor in Private Practice since 1983. He has been granted Higher Rights of Audience for Civil and Criminal proceedings and sits as a Recorder in the Crown and County Courts. He recently attended an updated Judicial College residential seminar on all aspects of the CPR. In 2017 Andrew was appointed a Court Examiner by the Lord Chancellor.

BOOKING FORM

CIVIL LITIGATION - THE LAST 12 MONTHS - ALL YOU NEED TO KNOW

Wednesday 30 November 2022 14.00 - 17.15

Please complete and return this slip, by email with your payment by Wednesday 23 November 2022

Bournemouth and District Law Society email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
BACS*	payment made for	£

*Please indicate

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Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	



PROPERTY LAW CONFERENCE

THURSDAY 1 DECEMBER – 9:15 – 15:45 Inspiration Suite, The Village, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

This Conference will cover:

- Property Sector Update 2022
- CQS update:
 - CPMS additions required from May 2022
 - Findings from 2022 CQS assessments
- Lexcel Version 7 update:
 - What to expect in the new standard and when to expect it.
- Emerging risks for conveyancing practices:
 - What should you be aware of in practice and how can you mitigate the risks?
- SDLT Update & Overview
- Due Diligence in Residential Transactions
- Unregistered Land first registration and cautions against first registration

COST

Kindly sponsored by:

£125 Solicitor Member/Associate Member/Trainee Solicitor £170 Non-Member of BDLS

CPD

5 Hours

BOOKING

Please complete and return the booking slip below. Please note that places are limited so early booking is recommended to avoid disappointment

VENUE

The Village, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ





08:45 - 09:15

Registration and refreshments

09:15

INTRODUCTION BY CHAIR

Martyn Hudson



Martyn is a solicitor at Rawlins Davy in Bournemouth. He specialises in Commercial property work and Business Affairs. He is chair of the BDLS Property Group

09:15 - 10:30 1 hour 15 mins **PROPERTY SECTOR UPDATE 2022**

Tracy Thompson

Tracy Thompson a lawyer who has spent over two decades in the legal profession, most recently as managing partner of a Merseyside multi-disciplinary practice. She is very hands on in her approach to management and has a unique perspective of the many challenges facing law firms. Tracy possesses a diverse mix of skills and is highly experienced in operational management and risk management. She provides valuable practice management support to many law firms nationally and is an experienced trainer particularly in the areas of Law Firm Compliance, Health & Safety



and Quality Management Standards. Tracy is a Law Society accredited Lexcel Consultant and a Lexcel Assessor for both the England & Wales standard, and the International standard and was recently appointed as Lead Assessor for the Law Society's Conveyancing Quality Scheme.

- CQS update:
 - o CPMS additions required from May 2022
 - o Findings from 2022 CQS assessments
- Lexcel Version 7 update:
 - What to expect in the new standard and when to expect it.
- Emerging risks for conveyancing practices:
 - What should you be aware of in practice and how can you mitigate the risks?

10:30 - 10:45 10:45 - 12:15 Refreshments

1 hour 30 mins

2022 SDLT REVIEW Paul Clark



Paul has been a commercial property solicitor for almost 50 years - at Linklaters, D J Freeman - where he was head of property – and as a consultant at Cripps. He now provides SDLT training. He is responsible for many standard forms, including the RICS common auction conditions. He is also a member of the Stamp Taxes Practitioners Group.



As a result of "internet reclaim agents" (HMRC's label) bringing many doubtful tax appeals (none of which has yet been successful), and following consultation, major changes to SDLT rules on mixed use and on MDR (multiple dwellings relief) are expected. If those changes are announced in time, that will be the main topic for consideration, illustrated with examples.

If not, we will look at the proposals for change, and then review all the tax rates that can apply to transactions: non-residential, normal residential, 3% surcharge (HRAD), 15%, and non-resident surcharge (NRS, with or without first-time buyer relief or MDR. It can be difficult to work out which rate, or combination of rates, applies. We will use case studies.

12:15 - 13:00 13:00 - 14:15 1 hour 15 mins

Lunch DUE DILIGENCE IN RESIDENTIAL TRANSACTIONS lan Quayle



Qualified as a solicitor and worked in private practice for 12 years specialising in property law matters. Since 1998 he has worked as a consultant for national housebuilders, national and international property developers in relation to all aspects of property, landlord and tenant law with a particular interest in defective title issues – and also for the last 13 years he has worked as a legal trainer specialising in property law with and for national and international firms

providing property law training. He has also spoken at numerous property law conferences. He is currently working on a number of projects including soft skills for property lawyers and artificial intelligence and property law.

In this session lan will explore some of the key issues and developments in performing due diligence in residential transactions.

He will include:

- Searches, Enquiries, Surveys and Client Inspection explaining due diligence and advising clients
- · How to report due diligence findings
- Dealing with problems incomplete searches, and issues that warrant further investigation
- Scoping the retainer

Dealing with practical issues this presentation will look at recent case law and will provide tips on effective due diligence

Extensive notes will be provided

14.15 - 14.30 14.30 - 15.45 1 hour 15 mins

Refreshments

UNREGISTERED LAND – FIRST REGISTRATION AND CAUSIONS AGAINST FIRST REGISTRATION

Ian Quayle

In this session lan will look at common problems when dealing with unregistered land transaction. As 12% of England and Wales remains unregistered such transactions remain quite common. This session will examine:

- Preparing an epitome of title tips and traps
- Acting for buyers dealing with problem or defective unregistered titles
- SIM Searches
- Dealing with cautions against first registration
- Applications for first registration and dealing with requisitions

Extensive notes will be provided



BOOKING FORM PROPERTY LAW CONFERENCE

THURSDAY 1 DECEMBER 2022 9.15 - 15.45 - THE VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip by email to <u>office@bournemouthlaw.com</u> together with your payment by Thursday 24 November 2022

Tel: 01202 587551 www.bournemouth.law.com

No*	Membership Type	Cost
	Solicitor Member	£125
	Associate Member	£125
	Trainee Solicitor	£125
31	Non-Member	£170
BACS payment made for		£

Payment by BACS:

Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35. Important: Please quote reference "938/initials or surname of delegate"

^{*}Please indicate

Name of Delegate(s)	
Name of Firm	
Email	
Any special dietary requirements?	

Parking arrangements:

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park, no registration number to register and no code needed to exit the car park. If you stay over 4 hours you will need to get a code from the hotel reception to exit. For all day Conferences the Organiser – Dawn or Mandy will be given the code to give out to delegates



AN INTRODUCTION TO COMMERCIAL LEASES

WEDNESDAY 14 DECEMBER 2022 - 10.00 - 13.15

Registration:

9 30

Venue:

Carlton Hotel, East Overcliff, Grove Road, Bournemouth, Dorset, BH1 3DN

Please note the entrance to the large car park is in Grove Road. There is no charge for BDLS delegates to park at the hotel – they will just need to give

Reception their car registration number on arrival.

Cost:

£95.00 - Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non Member of BDLS

3 hours CPD

The course is suitable to anyone joining a commercial property department, inexperienced fee earners and support staff or as a refresher for recent developments.

This course will explore how to deal with instructions on commercial lease transactions. It will examine:

- Using heads of terms including the RICS model heads of terms
- Key clauses in commercial leases things to look out for
- Land Registration issues when should a lease be registered or noted?
- An overview of rent review and break clauses

Using a case study and referring to relevant case law the course will provide a basic guide to the above issues.

Extensive notes will be provided and there will be an opportunity for delegate questions



This lecture will be presented by IAN QUAYLE. After many years in private practice undertaking both commercial and residential; work, Ian has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

BOOKING FORM

AN INTRODUCTION TO COMMERCIAL LEASES

Wednesday 14 December 2022 10.00 - 13.15

Please complete and return this slip to <u>office@bournemouthlaw.com</u> with your payment by Wednesday 7 December 2022

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
BACS* payment made for		£

PAYMENT BY BACS ONLY

Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference 930/initials or surname of delegate"

*D	loaco	indicate	

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	



COMMERCIAL LEASES – KEY ISSUES FOR COMMERCIAL PROPERTY LAWYERS

WEDNESDAY 14 DECEMBER 2022 - 14.00 - 17.15

Registration:

13.30

Venue:

Carlton Hotel, East Overcliff, Grove Road, Bournemouth, Dorset, BH1 3DN

Please note the entrance to the large car park is in Grove Road. There is no charge for BDLS delegates to park at the hotel – they will just need to give

Reception their car registration number on arrival.

Cost:

£95.00 - Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non Member of BDLS

3 hours CPD

This course builds on the morning course or can be attended independently. It will explore:

- Using agreements for lease, licences and tenancies at will
- Problems with security of tenure and avoiding the pitfalls
- Creating tenant friendly commercial leases, green or eco leases, and dealing with turnover rents
- Tips and traps when dealing with break clauses, surrender and tenant's holding over
- Best practice when dealing with due diligence for tenants

Relevant recent case law will be examined, extensive notes will be provided and there will be time allocated for delegate questions



This lecture will be presented by IAN QUAYLE. After many years in private practice undertaking both commercial and residential; work, lan has spent the last 13 years delivering training courses in connection with property law for a number of leading training providers. Ian has presented over 1500 training courses on a variety of property law related matters. He has also undertaken consultancy work for a number of law firms and organisations looking at conveyancing systems, claims and complaints. His relaxed, informative, and engaging style, combined with extensive legal and practical knowledge, ensures his courses are always well attended.

BOOKING FORM

COMMERCIAL LEASES - KEY ISSUES FOR COMMERCIAL PROPERTY LAWYERS

Wednesday 14 December 2022 14.00 - 17.15

Please complete and return this slip to office@bournemouthlaw.com with your payment by Wednesday 7 December 2022

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
BACS* payment made for		£

PAYMENT BY BACS ONLY

Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference 931/initials or surname of delegate"

*P	lease	ind	icate

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	



WEBINAR: MANAGING MENOPAUSE IN THE WORKPLACE

WEDNESDAY 11 JANUARY 2023- 12:30 - 13:30

Webinar details: The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed

to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if

you are remote accessing your office computer - you may want to forward the link.

Cost: £40 – Member and Associate Members of BDLS/Trainee Solicitor

£45 - Non-Member of BDLS

CPD: 1 hour

This presentation is designed for Managers and HR professionals and will provide an insight into the importance of understanding and supporting menopause in the workplace. Nicola Green will provide knowledge, understanding and practical guidance (not legal or medical advice) to help you support employees whose working life is (directly or indirectly) impacted by menopause. The presentation will include:

- A lived experience and the impact at home and at work.
- Information and facts.
- Symptoms impacting individuals at work and practical tips to help manage them.
- Why menopause needs to be understood in the workplace.
- Supportive measures and signposting.
- How you can help support employees during this time.
- Q&A.

This session is not provided to tell managers how to do their jobs or to expect them to become menopause experts; it is to provide them with greater understanding and awareness in order to increase effective management.



This webinar will be presented by **NICOLA GREEN.** Nicola worked in law for over 20 years before creating her own business as a Workplace Menopause Consultant. Nicola's passion is to educate, support and empower all ages and genders on a topic many of us know little about.

BOOKING FORM

WEBINAR: MANAGING MENOPAUSE IN THE WORKPLACE

WEDNESDAY 11 JANUARY 2023

12:30 - 13:30 VIA ZOOM

Please complete and return this slip with your payment by Wednesday 4 January 2023 office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£40
	Associate Member	£40
	Trainee Solicitor	£40
	Non-Member	£45
BACS* payment made for		£

*Please indicate

PAYMENT BY BACS ONLY

Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "934/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	



CURRENT ISSUES IN WILL DRAFTING

WEDNESDAY 18 JANUARY 2023 - 14:00 - 17:15

Registration:

13:30

Venue:

Village Hotel, Wessex Fields, Deansleigh Road, Bournemouth BH7 7DZ

Parking:

Please note there is no charge for BDLS delegates to park at the hotel. For a 4 hour period you will just park – no registration number to register and no code needed to exit the car park. For all day Conferences the Organiser – Mandy or Julie - will hand out the exit code to

delegates

Cost:

£95.00 - Member and Associate Members of BDLS/Trainee Solicitor

£145.00 - Non-Member of BDLS

3 hours CPD

Will drafting gets no easier. This session looks at some common problems including:

- Residence nil band issues
- Minimising the risk of successful Inheritance Act claims
- Future proofing the will to best achieve the client's wishes
- The extent to which the Trust Register needs to be considered
- Some recent case law examples of poor drafting
- Grossing up issues

This lecture will be presented by **LESLEY KING.** Professional Development Consultant at the University of Law is Co-Author of Wills, Taxation and Administration: A Practical Guide; A Modern Approach to Wills, Administration and Estate Planning (with Precedents); A Practitioner's Guide to Wills; Wills: A Practical Guide and Editor of The Probate Practitioner's Handbook. She is the Wills and Probate Columnist for the Law Society Gazette, and writes and lectures extensively on Wills, Taxation and related matters.



BOOKING FORM CURRENT ISSUES IN WILL DRAFTING

WEDNESDAY 18 JANUARY 2023 14:00 - 17:15- VILLAGE HOTEL, BOURNEMOUTH

Please complete and return this slip with your payment by Wednesday 11 January 2023

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ - DX 7616 Bournemouth - Tel: 01202 587551 email: office@bournemouthlaw.com

No*	Membership Type	Cost
	Solicitor Member	£95
	Associate Member	£95
	Trainee Solicitor	£95
	Non-Member	£145
Chequ	Cheque/BACS* payment made for	

*Please indicate

Payment	t by B	ACS to:
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Account Name: Bournemouth & District Law Society Account

No: 56568851

Sort Code: 56-00-35.

Important: Please quote reference "941/initials or surname

of delegate"

Name of Delegate(s)	
Name of Firm	
Address/DX No	
Email	



WEBINAR - CULTURE AND DIVERSITY AWARENESS

THURSDAY 23 FEBRUARY 2023 - 11:30 - 13:00

Webinar details: The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed

to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud

Meetings. Please note that it may not be possible to access your video and microphone if you are remote

accessing your office computer - you may want to forward the link.

Cost: £40 – Member and Associate Members of BDLS/Trainee Solicitor

£65 – Non-Member of BDLS

1.5 hour CPD

Aims of this session:

- To gain an understanding why diversity and cultural inclusion is important
- To be curious about and challenge our own assumptions about cultural differences
- To raise awareness of the mental and emotional impact of being excluded
- To promote the recognition of diverse individuals, their unique qualities, strengths, and needs

Session outcome:

- Recognise and reflect on our own cultural biases
- Be open to exploring new and unfamiliar cultural territory
- Be aware of practical ways we can become culturally competent



This course will be presented by **NORMAN BEECHER of MINDCARE TRAINING.** Norman is an addictions counsellor and trainer. He has more than 20 years' experience working with addictions and mental health and in the training and supervision of counsellors in the

addictions field. Norman is passionate about helping people to be their most authentic self and is adamant that within every individual is the ability to heal and grow with the right guidance and support.



BOOKING FORM WEBINAR - CULTURE AND DIVERSITY AWARENESS THURSDAY 23 FEBRUARY 2023 - 11:30 - 13:00

Please complete and return this slip by email to office@bournemouthlaw.com together with your payment by Thursday 16 February 2023

Tel: 01202 587551 www.bournemouthlaw.com

BACS	payment made for	£
	Non-Member	£65
	Trainee Solicitor	£40
	Associate Member	£40
	Solicitor Member	£40
No*	Membership Type	Cost

*Please indicate

Payment by BACS	•
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Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35.

Important: Please quote reference "942/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	



WEBINAR: SUPERVISION - A BEST PRACTICE GUIDE FOR LAW FIRMS

TUESDAY 7 MARCH 2023 - 10:00 - 12:15

Webinar details:

The platform is Zoom and can be viewed on a mobile, tablet, laptop or PC. The link to join will be emailed to you nearer the time. It would be helpful to download Zoom on to your device beforehand - the app is Zoom Cloud Meetings. Please note that it may not be possible to access your video and microphone if you are remote accessing your office computer - you may want to forward the link.

Cost:

£70 - Member and Associate Members of BDLS/Trainee Solicitor

£100 - Non-Member of BDLS

2 hours CPD

This webinar is suitable for supervisors/line managers of any level within a law firm and will cover:

- What does good supervision look like?
- What the SRA will focus on if there is a problem
- Remote, in person and hybrid supervision options how to adapt supervision for every working
- Best practice supervision the importance of structure to the supervisee and supervisor
- How to get the best out of your team?
- Why have supervision skills become more important in the last 5 years? Covid, #MeToo, SRA enforcement, rising PII etc.
- If sports people need a coach on fundamental skills to maintain their sporting prowess what are solicitors able to learn from this?
- Staff motivation and wellbeing and an insurer's perspective
- What simple changes can you adopt?

This webinar will be presented by PAUL BENNETT Paul is the Chair of the Law Society of England and Wales Regulatory Processes Committee (RPC) and Law Management Section (LMS). He has delivered training to lawyers and law firms for more than 15 years on management and regulation issues. Paul solves problems for law firms and professional practices. He is a solicitor, mediator and arbitrator who advises daily on law firms and solicitors on SRA regulatory matters, on mergers and acquisitions, employment, and partnership law. Clients have included the Law Society on the SRA's 2019 reform programme and a number of the legal regulators. An author of four legal books and numerous articles on the legal profession, Paul aims to give solutions to legal and management problems for clients.

BOOKING FORM

WEBINAR: SUPERVISION - A BEST PRACTICE GUIDE FOR LAW FIRMS

TUESDAY 7 MARCH 2023

10:00 - 12:15 VIA ZOOM

Please complete and return this slip to office@bournemouthlaw.com

Bournemouth and District Law Society, Borough Chambers, Fir Vale Road, Bournemouth BH1 2JJ Tel: 01202 587551

No*	Membership Type	Cost
	Solicitor Member	£70
	Associate Member	£70
	Members of the BDJLD	£70
	Trainee Solicitor	£70
	Non-Member	£100
Chequ	e/BACS* payment made for	£

^{*}Please indicate

Pa	yment	by BA	ACS:
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Account Name: Bournemouth & District Law Society Account No: 56568851 Sort Code: 56-00-35

Important: Please quote reference "935/initials or surname of delegate"

Name of Delegate(s)	
Name of Firm	
Email	